creditsafe

Company Name:	[redacted]
Company No:	[redacted]
Safe No:	[redacted]
Company Status:	**Active - Accounts Filed**

Registered Address:	[redacted]
Your Name:	[redacted]
Your User ID:	[redacted]
Date / Time:	**7:40 Tuesday, 21 February 2017**

creditsafe

Your Name:	[redacted]
Your User ID:	[redacted]
Date / Time:	7:40 Tuesday, 21 February 2017
Company Name:	[redacted]
Company Number:	[redacted]
Safe Number:	[redacted]

Limited Company Report Summary

Company Summary

Registered Address	[redacted]	**Trading Address**	[redacted]
Website Address	[redacted]		
		Telephone Number	-
Fax Number	[redacted]	**TPS**	-
FPS	Yes	**Incorporation Date**	29/03/2000
		Previous Name	[redacted]
Type	Public limited with Share Capital		
FTSE Index	-	**Date of Change**	11/11/2013
Filing Date of Accounts	30/06/2016	**Currency**	
Share Capital	-	**SIC07**	[redacted]
Charity Number	-		
SIC07 Description	OTHER BUSINESS SUPPORT SERVICE ACTIVITIES N.E.C.		
Principal Activity	A group engaged in the development and application of ticketing, mobile and eCommerce technologies and virtual queuing solutions for the attractions and leisure industry.		

Credit Rating & Limit

87

Todays Rating [1-100]	87
Previous Rating [0-100]	79
Todays Limit	£960,000
Previous Limit	£695,000
Todays Contract Limit	£15,500,000

Based upon the company's latest industry classification, todays rating of 87 places the company in the upper 25% of 180497 companies sampled from the same industry

Rating - Key Financials Filed / Established

Rating	Description
71 - 100	Very Low Risk
51 - 70	Low Risk
30 - 50	Moderate Risk
21 - 29	High Risk
1 - 20	Very High Risk
Not Rated	Please see report for description

Rating - Newly Incorporated

Rating	Description
51 - 100	Low Risk
30 - 50	Moderate Risk
1 - 29	Caution - High Risk
Not Rated	Please see report for description

INTERNATIONAL SCORE

SCORE DESCRIPTION

A

International Score Description:

Very Low Risk

The Creditsafe International Score represents a common risk scoring platform which enables companies to be compared on an international basis.

A	Very Low Risk
B	Low Risk
C	Moderate Risk
D	High Risk
E	Not Rated

Additional Information

CCJ's	0 (£0)	**Accountant**	-
No CCJ Information To Display		**Mortgages**	14
Ultimate Holding Company	[redacted]	**Group**	3 companies
		Linkages	3 companies
		Countries	In 1 countries

Key Financials

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
31/12/2015	£68,896,695	£5,339,052	£47,002,884	710
31/12/2014	£55,528,359	£3,792,797	£42,066,110	627
31/12/2013	£39,628,000	£2,220,000	£23,867,000	466

Mortgage Summary

Total Mortgage	14
Outstanding	9
Satisfied	5

Trade Debtors / Bad Debt Summary

Total Number of Documented Trade	0
Total Value of Documented Trade	£0

Commentary

This company has been treated as a Large company in respect of the rating/limit generated.

This company's return on total assets employed ratio indicates a highly efficient use of assets.

This company has only made late payments on a low percentage of invoices.

This company's ratio of total liabilities to total assets indicates the presence of moderate equity funding.

The company has more cash than short term bank borrowings.

CCJ

Total Number of Exact CCJs -	0	**Total Value of Exact CCJs -**	
Total Number of Possible CCJs -	0	**Total Value of Possible CCJs -**	
Total Number of Satisfied CCJs -	0	**Total Value of Satisfied CCJs -**	
Total Number of Writs -	-		

Payment Information

Company DBT

Customer Payment Experiences

Number of Experiences -

Customer Payment Experiences are supplied by Creditsafe users based on their payment experience with their customers.

Trade Payment Information

Average Invoice Value	91.96
Invoices available	51
Paid	46
Outstanding	5

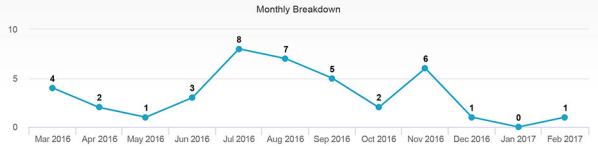
Trade Payment Data is information that we collect from selected third party partners who send us information about their whole sales ledger.

Enquiries Trend

The last enquiry date was 15/02/2017

There have been 40 enquiries in the last 12 months.

There are an average of 3 reports taken each month.



	3 MONTHS	6 MONTHS	9 MONTHS
Enquiries	2	15	33

Total Current Directors	6	**Total Current Secretaries**	1
Total Previous Directors / Company Secretaries	21	**Total Person's With Significant Control**	0

Current Directors

Title	[illegible]	**Function**	Director
Name	[illegible]	**Nationality**	British
Date of Birth	[illegible]	**Present Appointments**	15
Latest Address	[illegible]	**Appointment Date**	30/11/2010
Post Code	[illegible]		
Title	[illegible]	**Function**	Director
Name	[illegible]	**Nationality**	British
Date of Birth	[illegible]	**Present Appointments**	7
Latest Address	[illegible]	**Appointment Date**	01/05/2011
Post Code	[illegible]		
Title	[illegible]	**Function**	Director
Name	[illegible]	**Nationality**	British
Date of Birth	[illegible]	**Present Appointments**	14
Latest Address	[illegible]	**Appointment Date**	24/05/2016
Post Code	[illegible]		
Title	[illegible]	**Function**	Director
Name	[illegible]	**Nationality**	British
Date of Birth	[illegible]	**Present Appointments**	3
Latest Address	[illegible]	**Appointment Date**	04/10/2010
Post Code	[illegible]		
Title	[illegible]	**Function**	Director
Name	[illegible]	**Nationality**	British
Date of Birth	[illegible]	**Present Appointments**	1

Latest Address	[redacted]	**Appointment Date**	03/08/2009
Post Code	[redacted]		
Title	[redacted]	**Function**	Director
Name	[redacted]	**Nationality**	American
Date of Birth	[redacted]	**Present Appointments**	1
Latest Address	[redacted]	**Appointment Date**	04/12/2012
Post Code	[redacted]		

Current Company Secretary

Title	[redacted]	**Function**	Company Secretary
Name	[redacted]	**Nationality**	
Date of Birth	[redacted]	**Present Appointments**	1
Latest Address	[redacted]	**Appointment Date**	25/04/2014
Post Code	[redacted]		

Top Shareholders

No shareholders to display

Profit & Loss

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Weeks	52	(%)	52	(%)	60	(%)	53	(%)	52
Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
Consolidated A/cs	Y	(%)	Y	(%)	Y	(%)	Y	(%)	Y
Turnover	**£68,896,695**	**24.1%**	**£55,528,359**	**40.1%**	**£39,628,000**	**36%**	**£29,137,000**	**18.7%**	**£24,546,020**
Export	-	-	-	-	-	-	-	-	£23,850,876
Cost of Sales	£34,907,935	9.6%	£31,861,273	23.2%	£25,864,000	15.8%	£22,326,000	21.7%	£18,339,014
Gross Profit	£33,988,760	43.6%	£23,667,086	71.9%	£13,764,000	102.1%	£6,811,000	9.7%	£6,207,006
Wages & Salaries	£21,300,007	25.2%	£17,012,497	64.9%	£10,317,000	94.1%	£5,316,000	32.4%	£4,014,270
Directors Emoluments	£1,445,685	4.4%	£1,385,048	7.2%	£1,292,000	48.8%	£868,000	26%	£688,727
Operating Profit	**£5,699,919**	**40.9%**	**£4,045,700**	**70.6%**	**£2,371,000**	**-23.4%**	**£3,094,000**	**16%**	**£2,666,690**
Depreciation	£1,005,694	-6.7%	£1,078,163	32.6%	£813,000	21.5%	£669,000	187%	£233,111
Audit Fees	£146,417	73.7%	£84,301	45.3%	£58,000	31.8%	£44,000	73.6%	£25,350
Interest Payments	£363,085	42.7%	£254,381	234.7%	£76,000	-	-	-	-
Pre Tax Profit	**£5,339,052**	**40.8%**	**£3,792,797**	**70.8%**	**£2,220,000**	**-29.6%**	**£3,153,000**	**16.7%**	**£2,701,515**
Taxation	-£1,368,779	-37.7%	-£993,862	-326.6%	-£233,000	63.1%	-£632,000	16.9%	-£760,696
Profit After Tax	£3,970,273	41.8%	£2,798,935	40.9%	£1,987,000	-21.2%	£2,521,000	29.9%	£1,940,819

Dividends Payable	-	-	-	-	-	-	-	-	-
Retained Profit	**£3,968,794**	**41.8%**	**£2,798,935**	**40.9%**	**£1,987,000**	**-21.2%**	**£2,521,000**	**29.9%**	**£1,940,819**

Balance Sheet

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Tangible Assets	£6,465,281	3.7%	£6,233,084	5.1%	£5,931,000	242%	£1,734,000	262.9%	£477,775
Intangible Assets	£53,186,423	1.2%	£52,564,520	163.6%	£19,943,000	999.9%	£1,233,000	4.3%	£1,182,607
Total Fixed Assets	**£59,651,705**	**1.5%**	**£58,797,604**	**127.2%**	**£25,874,000**	**772.1%**	**£2,967,000**	**78.7%**	**£1,660,382**
Stock	£414,849	-13.4%	£479,184	-1.6%	£487,000	6.8%	£456,000	-7.7%	£494,301
Trade Debtors	£5,773,127	93.8%	£2,978,629	141.2%	£1,235,000	292.1%	£315,000	-21.4%	£400,751
Cash	£3,924,425	-6.8%	£4,209,865	27.1%	£3,312,000	-62.8%	£8,914,000	18.9%	£7,497,791
Other Debtors	£1,590,623	-45.8%	£2,935,739	120.4%	£1,332,000	85.5%	£718,000	-2.2%	£733,825
Miscellaneous Current Assets	0	-	0	-100%	£934,000	-	0	-	0
Total Current Assets	**£11,703,024**	**10.4%**	**£10,603,416**	**45.3%**	**£7,300,000**	**-29.8%**	**£10,403,000**	**14%**	**£9,126,668**
Trade Creditors	£1,843,526	134.7%	£785,329	205.6%	£257,000	195.4%	£87,000	-57.9%	£206,800
Bank Loans & Overdrafts	0	-	0	-	0	-	0	-	0
Other Short Term Finance	£37,714	6.3%	£35,495	-	0	-	0	-	0
Miscellaneous Current Liabilities	£5,007,765	-2.4%	£5,129,779	71.4%	£2,992,000	238.8%	£883,000	-23%	£1,147,247
Total Current Liabilities	**£6,889,004**	**15.8%**	**£5,950,603**	**83.2%**	**£3,249,000**	**234.9%**	**£970,000**	**-28.4%**	**£1,354,047**
Bank Loans & Overdrafts and LTL	£17,462,841	-18.3%	£21,384,308	253%	£6,058,000	999.9%	£43,000	-	0
Other Long Term Finance	£46,587	-44.7%	£84,301	-	0	-	0	-	0
Total Long Term Liabilities	**£17,462,841**	**-18.3%**	**£21,384,308**	**253%**	**£6,058,000**	**999.9%**	**£43,000**	**-**	**0**

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Capital & Reserves

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Called Up Share Capital	£241,071	-4.7%	£252,902	25.2%	£202,000	15.4%	£175,000	1.9%	£171,702
P & L Account Reserve	£15,553,501	29.5%	£12,006,212	46.5%	£8,193,000	32%	£6,206,000	61.7%	£3,838,688
Revaluation Reserve	-	-	-	-	-	-	-	-	-
Sundry Reserves	£31,208,312	4.7%	£29,806,995	92.7%	£15,472,000	158.9%	£5,976,000	10.2%	£5,422,613
Shareholder Funds	**£47,002,884**	**11.7%**	**£42,066,110**	**76.3%**	**£23,867,000**	**93.1%**	**£12,357,000**	**31%**	**£9,433,003**

Other Financial Items

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Net Worth	**-£6,183,539**	**41.1%**	**-£10,498,410**	**-367.5%**	**£3,924,000**	**-64.7%**	**£11,124,000**	**34.8%**	**£8,250,396**
Working Capital	**£4,814,021**	**3.5%**	**£4,652,814**	**14.9%**	**£4,051,000**	**-57.1%**	**£9,433,000**	**21.4%**	**£7,772,621**
Total Assets	**£71,354,729**	**2.8%**	**£69,401,020**	**109.2%**	**£33,174,000**	**148.1%**	**£13,370,000**	**23.9%**	**£10,787,050**

Total Liabilities	£24,351,845	-10.9%	£27,334,911	193.7%	£9,307,000	818.8%	£1,013,000	-25.2%	£1,354,047
Net Assets	£47,002,884	11.7%	£42,066,110	76.3%	£23,867,000	93.1%	£12,357,000	31%	£9,433,003

Cash Flow

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Net Cashflow from Operations	£10,070,251	46.4%	£6,877,172	88.9%	£3,640,000	10%	£3,310,000	46.5%	£2,260,126
Net Cashflow before Financing	£3,933,299	143.2%	-£9,101,531	11.3%	-£10,259,000	-905.3%	£1,274,000	-10.2%	£1,418,503
Net Cashflow from Financing	-£4,041,263	-143.7%	£9,252,385	98.7%	£4,657,000	999.9%	£142,000	133.4%	£60,845
Increase in Cash	-£107,964	-171.6%	£150,854	102.7%	-£5,602,000	-495.6%	£1,416,000	-4.3%	£1,479,348

Miscellaneous

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Contingent Liability	NO	-	NO	-	NO	-	NO	-	NO
Capital Employed	£64,465,725	1.6%	£63,450,418	112%	£29,925,000	141.3%	£12,400,000	31.5%	£9,433,003
Number of Employees	710	13.2%	627	34.5%	466	25.3%	372	47%	253
Accountants									
Auditors	[redacted]								
Auditor Comments	The audit report contains no adverse comments								
Bankers	[redacted]								
Bank Branch Code	[redacted]								

Ratios

Date Of Accounts	31/12/15	31/12/14	31/12/13	04/11/12	31/10/11
Pre-tax profit margin %	7.75	6.83	5.60	10.82	11.01
Current ratio	1.70	1.78	2.25	10.72	6.74
Sales/Net Working Capital	14.31	11.93	9.78	3.09	3.16
Gearing %	37.20	50.80	25.40	0.30	0
Equity in %	258.70	249.90	180.40	101.80	98.20
Creditor Days	9.73	5.14	2.72	1.10	3.06
Debtor Days	30.50	19.52	13.08	4.01	5.94
Liquidity/Acid Test	1.63	1.70	2.09	10.25	6.37
Return On Capital Employed %	8.28	5.97	7.41	25.42	28.63
Return On Total Assets Employed %	7.48	5.46	6.69	23.58	25.04
Current Debt Ratio	0.14	0.14	0.13	0.07	0.14
Total Debt Ratio	0.51	0.64	0.38	0.08	0.14
Stock Turnover Ratio %	0.60	0.86	1.22	1.56	2.01
Return on Net Assets Employed %	11.35	9.01	9.30	25.51	28.63

Report Notes

There are no notes to display.

Status History

No Status History found

Event History

Date	Description
09/07/2016	New Accounts Filed
09/07/2016	New Accounts Filed
08/07/2016	Payment Data Update Received
03/06/2016	New Board Member [redacted] appointed
03/04/2016	Annual Returns
25/03/2016	[redacted] has left the board
18/03/2016	Change in Reg.Office
18/03/2016	[redacted] has left the board
15/06/2015	New Accounts Filed
17/05/2015	Annual Returns
23/03/2015	Change in Reg.Office
23/03/2015	Change of Company Postcode
18/06/2014	[redacted] has left the board
14/06/2014	New Accounts Filed
14/06/2014	New Accounts Filed

Rating History Show graph

Date	Rating	Description
09/07/2016	87	Very Low Risk
08/07/2016	79	Very Low Risk
01/07/2016	Not Rated	Financial Statements too old
16/06/2015	79	Very Low Risk
09/02/2015	93	Very Low Risk
02/02/2015	87	Very Low Risk
19/09/2014	93	Very Low Risk
24/08/2014	87	Very Low Risk
18/06/2014	91	Very Low Risk
13/11/2013	96	Very Low Risk

Limit History Show graph

Date	Limit
09/07/2016	£960,000
08/07/2016	£695,000
01/07/2016	-
16/06/2015	£695,000
09/02/2015	£635,000
02/02/2015	£590,000
19/09/2014	£635,000
24/08/2014	£590,000
18/06/2014	£260,000
14/06/2014	£275,000

Previous Company Names

Date	Previous Name
11/11/2013	[redacted]
12/09/2000	[redacted]

Writ Details

No writs found

Statistics

Group	3 companies
Linkages	3 companies
Countries	In 1 countries

Summary

Holding Company	[redacted]
Ownership Status	[redacted]
Ultimate Holding Company	[redacted]

Group Structure

Full

Company Name	Safe Number	Registered Number	Latest Key Financials	Consol. Accounts	Rating	Limit	Turnover
[redacted]	[redacted]	[redacted]	31.12.2015	Y	87	£960,000	£68,896,695
[redacted]	[redacted]	[redacted]	31.12.2015	N	N/R	-	
[redacted]	[redacted]	[redacted]	31.12.2015	N	N/R	-	

creditsafe

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Registered in Wales. Company number: 03836192