

Company Name: **THE CREDIT SAFE GROUP LTD**

Company No: **101010101**

Safe No: **101010101**

Company Status: **Active - Accounts Filed**



Registered Address: **101010101**
101010101
101010101
101010101

Your Name: **101010101**

Your User ID: **101010101**

Date / Time: **7:40 Tuesday, 21 February 2017**

Your Name: [REDACTED]
 Your User ID: [REDACTED]
 Date / Time: 7:40 Tuesday, 21 February 2017

Limited Company
 Report Summary

Company Name: [REDACTED]
 Company Number: [REDACTED]
 Safe Number: [REDACTED]



Company Summary

Registered Address	[REDACTED]	Trading Address	[REDACTED]
Website Address	[REDACTED]	Telephone Number	-
Fax Number	[REDACTED]	TPS	-
FPS	Yes	Incorporation Date	29/03/2000
Type	Public limited with Share Capital	Previous Name	[REDACTED]
FTSE Index	-	Date of Change	11/11/2013
Filing Date of Accounts	30/06/2016	Currency	[REDACTED]
Share Capital	-	SIC07	[REDACTED]
Charity Number	-		
SIC07 Description	OTHER BUSINESS SUPPORT SERVICE ACTIVITIES N.E.C.		
Principal Activity	A group engaged in the development and application of ticketing, mobile and eCommerce technologies and virtual queuing solutions for the attractions and leisure industry.		

Credit Rating & Limit

87

Todays Rating [1-100]	87
Previous Rating [0-100]	79
Todays Limit	£960,000
Previous Limit	£695,000
Todays Contract Limit	£15,500,000

Based upon the company's latest industry classification, today's rating of 87 places the company in the upper 25% of 180497 companies sampled from the same industry

Rating - Key Financials Filed / Established

Rating	Description
71 - 100	Very Low Risk
51 - 70	Low Risk
30 - 50	Moderate Risk
21 - 29	High Risk
1 - 20	Very High Risk
Not Rated	Please see report for description

Rating - Newly Incorporated

Rating	Description
51 - 100	Low Risk
30 - 50	Moderate Risk
1 - 29	Caution - High Risk
Not Rated	Please see report for description

INTERNATIONAL SCORE

SCORE DESCRIPTION

A**International Score Description:****Very Low Risk**

The Creditsafe International Score represents a common risk scoring platform which enables companies to be compared on an international basis.

A	Very Low Risk
B	Low Risk
C	Moderate Risk
D	High Risk
E	Not Rated

Additional Information

CCJ's	0 (£0)	Accountant	-
No CCJ Information To Display		Mortgages	14
Ultimate Holding Company	WILLIAMS PRODUCTIONS LTD	Group	3 companies
		Linkages	3 companies
		Countries	In 1 countries

Key Financials

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
31/12/2015	£68,896,695	£5,339,052	£47,002,884	710
31/12/2014	£55,528,359	£3,792,797	£42,066,110	627
31/12/2013	£39,628,000	£2,220,000	£23,867,000	466

Mortgage Summary

Total Mortgage	14
Outstanding	9
Satisfied	5

Trade Debtors / Bad Debt Summary

Total Number of Documented Trade	0
Total Value of Documented Trade	£0

Commentary

This company has been treated as a Large company in respect of the rating/limit generated.



This company's return on total assets employed ratio indicates a highly efficient use of assets.



This company has only made late payments on a low percentage of invoices.



This company's ratio of total liabilities to total assets indicates the presence of moderate equity funding.



The company has more cash than short term bank borrowings.



Total Number of Exact CCJs - 0
 Total Number of Possible CCJs - 0
 Total Number of Satisfied CCJs - 0
 Total Number of Writs - -

Total Value of Exact CCJs -
 Total Value of Possible CCJs -
 Total Value of Satisfied CCJs -

Payment Information

Company DBT



Customer Payment Experiences



Number of Experiences

-

Customer Payment Experiences are supplied by Creditsafe users based on their payment experience with their customers.

Trade Payment Information

Average Invoice Value	91.96
Invoices available	51
Paid	46
Outstanding	5



● Within Terms ● 0-30 Days ● 31-60 Days
● 61-90 Days ● 91+ Days

Trade Payment Data is information that we collect from selected third party partners who send us information about their whole sales ledger.

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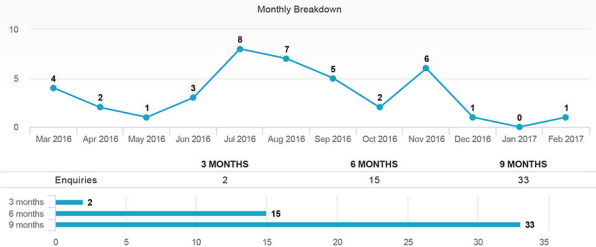


Enquiries Trend

The last enquiry date was 15/02/2017

There have been 40 enquiries in the last 12 months.

There are an average of 3 reports taken each month.



Total Current Directors	6	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	21	Total Person's With Significant Control	0

Current Directors

Title	Mr	Function	Director
Name	Paul Michael Barford	Nationality	British
Date of Birth	19/06/61	Present Appointments	15
Latest Address	Unit 8, The Parkway Business Park, Highwayside	Appointment Date	30/11/2010
Post Code	BB10 2JL		
Title	Mr	Function	Director
Name	James W. Bowers	Nationality	British
Date of Birth	18/07/51	Present Appointments	7
Latest Address	Unit 8, The Parkway Business Park, Highwayside	Appointment Date	01/05/2011
Post Code	BB10 2JL		
Title	Mr	Function	Director
Name	James Wright	Nationality	British
Date of Birth	18/06/58	Present Appointments	14
Latest Address	Unit 8, The Parkway Business Park, Highwayside	Appointment Date	24/05/2016
Post Code	BB10 2JL		
Title	Mr	Function	Director
Name	Thomas James The Rev Barford	Nationality	British
Date of Birth	19/06/61	Present Appointments	3
Latest Address	Unit 8, The Parkway Business Park, Highwayside	Appointment Date	04/10/2010
Post Code	BB10 2JL		
Title	Mr	Function	Director
Name	James Bowers	Nationality	British
Date of Birth	18/07/51	Present Appointments	1

Latest Address	100 E. Washington Avenue Suite 1000 Miami, FL 33131	Appointment Date	03/08/2009
Post Code	33131		
Title	Mr.	Function	Director
Name	Christopher J. Brown	Nationality	American
Date of Birth	1960-08-01	Present Appointments	1
Latest Address	100 E. Washington Avenue Suite 1000 Miami, FL 33131	Appointment Date	04/12/2012
Post Code	33131		














Current Company Secretary

Title	Mrs	Function	Company Secretary
Name	Stephanie Catherine Thompson-Jones	Nationality	
Date of Birth		Present Appointments	1
Latest Address	1 London Terrace London, SE1 7LJ	Appointment Date	25/04/2014
Post Code	SE1 7LJ		

Top Shareholders


















No shareholders to display

Profit & Loss






Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Weeks	52	(%)	52	(%)	60	(%)	53	(%)	52
Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
Consolidated A/c's	Y	(%)	Y	(%)	Y	(%)	Y	(%)	Y
 Turnover	£68,896,695	24.1%	£55,528,359	40.1%	£39,628,000	36%	£29,137,000	18.7%	£24,546,020
 Export	-	-	-	-	-	-	-	-	£23,850,876
 Cost of Sales	£34,907,935	9.6%	£31,861,273	23.2%	£25,864,000	15.8%	£22,326,000	21.7%	£18,339,014
 Gross Profit	£33,988,760	43.6%	£23,667,086	71.9%	£13,764,000	102.1%	£6,811,000	9.7%	£6,207,006
 Wages & Salaries	£21,300,007	25.2%	£17,012,497	64.9%	£10,317,000	94.1%	£5,316,000	32.4%	£4,014,270
 Directors Emoluments	£1,445,685	4.4%	£1,385,048	7.2%	£1,292,000	48.8%	£668,000	26%	£688,727
 Operating Profit	£5,699,919	40.9%	£4,045,700	70.6%	£2,371,000	-23.4%	£3,094,000	16%	£2,666,690
 Depreciation	£1,005,694	-6.7%	£1,078,163	32.6%	£813,000	21.5%	£669,000	187%	£233,111
 Audit Fees	£146,417	73.7%	£84,301	45.3%	£58,000	31.8%	£44,000	73.6%	£25,350
 Interest Payments	£363,085	42.7%	£254,381	234.7%	£76,000	-	-	-	-
 Pre Tax Profit	£5,339,052	40.8%	£3,792,797	70.8%	£2,220,000	-29.6%	£3,153,000	16.7%	£2,701,515
 Taxation	-£1,368,779	-37.7%	-£993,862	-326.6%	-£233,000	63.1%	-£632,000	16.9%	-£760,696
 Profit After Tax	£3,970,273	41.8%	£2,798,935	40.9%	£1,987,000	-21.2%	£2,521,000	29.9%	£1,940,819

 Dividends Payable	-	-	-	-	-	-	-	-	-
 Retained Profit	£3,968,794	41.8%	£2,798,935	40.9%	£1,987,000	-21.2%	£2,521,000	29.9%	£1,940,819



Balance Sheet

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
 Tangible Assets	£6,465,281	3.7%	£6,233,084	5.1%	£5,931,000	242%	£1,734,000	262.9%	£477,775
 Intangible Assets	£53,186,423	1.2%	£52,564,520	163.6%	£19,943,000	999.9%	£1,233,000	4.3%	£1,182,607
 Total Fixed Assets	£59,651,705	1.5%	£58,797,604	127.2%	£25,874,000	772.1%	£2,967,000	78.7%	£1,660,382
 Stock	£414,849	-13.4%	£479,184	-1.6%	£487,000	6.8%	£456,000	-7.7%	£494,301
 Trade Debtors	£5,773,127	93.8%	£2,978,629	141.2%	£1,235,000	292.1%	£315,000	-21.4%	£400,751
 Cash	£3,924,425	-6.8%	£4,209,865	27.1%	£3,312,000	-62.8%	£8,914,000	18.9%	£7,497,791
 Other Debtors	£1,590,623	-45.8%	£2,935,739	120.4%	£1,332,000	85.5%	£718,000	-2.2%	£733,825
 Miscellaneous Current Assets	0	-	0	-100%	£934,000	-	0	-	0
 Total Current Assets	£11,703,024	10.4%	£10,603,416	45.3%	£7,300,000	-29.8%	£10,403,000	14%	£9,126,668
 Trade Creditors	£1,843,526	134.7%	£785,329	205.6%	£257,000	195.4%	£87,000	-57.9%	£206,800
 Bank Loans & Overdrafts	0	-	0	-	0	-	0	-	0
 Other Short Term Finance	£37,714	6.3%	£35,495	-	0	-	0	-	0
 Miscellaneous Current Liabilities	£5,007,765	-2.4%	£5,129,779	71.4%	£2,992,000	238.8%	£883,000	-23%	£1,147,247
 Total Current Liabilities	£6,889,004	15.8%	£5,950,603	83.2%	£3,249,000	234.9%	£970,000	-28.4%	£1,354,047
 Bank Loans & Overdrafts and LTL	£17,462,841	-18.3%	£21,384,308	253%	£6,058,000	999.9%	£43,000	-	0
 Other Long Term Finance	£46,587	-44.7%	£84,301	-	0	-	0	-	0
 Total Long Term Liabilities	£17,462,841	-18.3%	£21,384,308	253%	£6,058,000	999.9%	£43,000	-	0

Capital & Reserves





Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
 Called Up Share Capital	£241,071	-4.7%	£252,902	25.2%	£202,000	15.4%	£175,000	1.9%	£171,702
 P & L Account Reserve	£15,553,501	29.5%	£12,006,212	46.5%	£8,193,000	32%	£6,206,000	61.7%	£3,838,688
 Revaluation Reserve	-	-	-	-	-	-	-	-	-
 Sundry Reserves	£31,208,312	4.7%	£29,806,995	92.7%	£15,472,000	158.9%	£5,976,000	10.2%	£5,422,613
 Shareholder Funds	£47,002,884	11.7%	£42,066,110	76.3%	£23,867,000	93.1%	£12,357,000	31%	£9,433,003

Other Financial Items



Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
 Net Worth	£6,183,539	41.1%	£10,498,410	-367.5%	£3,924,000	-64.7%	£11,124,000	34.8%	£8,250,396
 Working Capital	£4,814,021	3.5%	£4,652,814	14.9%	£4,051,000	-57.1%	£9,433,000	21.4%	£7,772,621
 Total Assets	£71,354,729	2.8%	£69,401,020	109.2%	£33,174,000	148.1%	£13,370,000	23.9%	£10,787,050

 Total Liabilities	£24,351,845	-10.9%	£27,334,911	193.7%	£9,307,000	818.8%	£1,013,000	-25.2%	£1,354,047
 Net Assets	£47,002,884	11.7%	£42,066,110	76.3%	£23,867,000	93.1%	£12,357,000	31%	£9,433,003















Cash Flow

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
 Net Cashflow from Operations	£10,070,251	46.4%	£6,877,172	88.9%	£3,640,000	10%	£3,310,000	46.5%	£2,260,126
 Net Cashflow before Financing	£3,933,299	143.2%	£9,101,531	11.3%	£10,259,000	-905.3%	£1,274,000	-10.2%	£1,418,503
 Net Cashflow from Financing	£4,041,263	-143.7%	£9,252,385	98.7%	£4,657,000	999.9%	£142,000	133.4%	£60,845
 Increase in Cash	£107,964	-171.6%	£150,854	102.7%	£5,602,000	-495.6%	£1,416,000	-4.3%	£1,479,348

Miscellaneous

Date Of Accounts	31/12/15	(%)	31/12/14	(%)	31/12/13	(%)	04/11/12	(%)	31/10/11
Contingent Liability	NO	-	NO	-	NO	-	NO	-	NO
 Capital Employed	£64,465,725	1.6%	£63,450,418	112%	£29,925,000	141.3%	£12,400,000	31.5%	£9,433,003
 Number of Employees	710	13.2%	627	34.5%	466	25.3%	372	47%	253
Accountants									
Auditors									
Auditor Comments	The audit report contains no adverse comments								
Bankers									
Bank Branch Code									

Ratios

Date Of Accounts	31/12/15	31/12/14	31/12/13	04/11/12	31/10/11
 Pre-tax profit margin %	7.75	6.83	5.60	10.82	11.01
 Current ratio	1.70	1.78	2.25	10.72	6.74
 Sales/Net Working Capital	14.31	11.93	9.78	3.09	3.16
 Gearing %	37.20	50.80	25.40	0.30	0
 Equity in %	258.70	249.90	180.40	101.80	98.20
 Creditor Days	9.73	5.14	2.72	1.10	3.06
 Debtor Days	30.50	19.52	13.08	4.01	5.94
 Liquidity/Acid Test	1.63	1.70	2.09	10.25	6.37
 Return On Capital Employed %	8.28	5.97	7.41	25.42	28.63
 Return On Total Assets Employed %	7.48	5.46	6.69	23.58	25.04
 Current Debt Ratio	0.14	0.14	0.13	0.07	0.14
 Total Debt Ratio	0.51	0.64	0.38	0.08	0.14
 Stock Turnover Ratio %	0.60	0.86	1.22	1.56	2.01
 Return on Net Assets Employed %	11.35	9.01	9.30	25.51	28.63

Report Notes

There are no notes to display.

Status History

No Status History found

Event History

Date	Description
09/07/2016	New Accounts Filed
09/07/2016	New Accounts Filed
08/07/2016	Payment Data Update Received
03/06/2016	New Board Member [REDACTED] appointed
03/04/2016	Annual Returns
25/03/2016	[REDACTED] has left the board
18/03/2016	Change in Reg.Office
18/03/2016	[REDACTED] has left the board
15/06/2015	New Accounts Filed
17/05/2015	Annual Returns
23/03/2015	Change in Reg.Office
23/03/2015	Change of Company Postcode
18/06/2014	[REDACTED] has left the board
14/06/2014	New Accounts Filed
14/06/2014	New Accounts Filed

Rating History [Show graph](#)

Date	Rating	Description
09/07/2016	87	Very Low Risk
08/07/2016	79	Very Low Risk
01/07/2016	Not Rated	Financial Statements too old
16/06/2015	79	Very Low Risk
09/02/2015	93	Very Low Risk
02/02/2015	87	Very Low Risk
19/09/2014	93	Very Low Risk
24/08/2014	87	Very Low Risk
18/06/2014	91	Very Low Risk
13/11/2013	96	Very Low Risk

Limit History [Show graph](#)

Date	Limit
09/07/2016	£960,000
08/07/2016	£695,000
01/07/2016	-
16/06/2015	£695,000
09/02/2015	£635,000
02/02/2015	£590,000
19/09/2014	£635,000
24/08/2014	£590,000
18/06/2014	£260,000
14/06/2014	£275,000

Previous Company Names

Date	Previous Name
11/11/2013	[REDACTED]
12/09/2000	[REDACTED]

Writ Details

No writs found

Statistics










Group 3 companies
Linkages 3 companies
Countries In 1 countries

Summary

Holding Company
Ownership Status
Ultimate Holding Company

Group Structure

Full

Company Name	Safe Number	Registered Number	Latest Key Financials	Consol. Accounts	Rating	Limit	Turnover
 [Redacted]	 [Redacted]	 [Redacted]	31.12.2015	Y	87	£960,000	£68,896,695
 [Redacted]	 [Redacted]	 [Redacted]	31.12.2015	N	NR	-	
 [Redacted]	 [Redacted]	 [Redacted]	31.12.2015	N	NR	-	

creditsafe

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